



READY TO DRILL
READY TO DISCOVER



TSX-V: KNG
OTCQB: KNGRF



Las Coloradas, Chihuahua, Mexico

Dec 2024



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QUALIFIED PERSON

THE QUALIFIED PERSON FOR KINGSMEN PROJECTS, KIERAN DOWNES, PH.D.,P.GEO, DIRECTOR OF KINGSMEN AND A QUALIFIED PERSON AS DEFINED BY NATIONAL INSTRUMENT 43-101, HAS REVIEWED AND VERIFIED THE CONTENTS OF THIS PRESENTATION.

COMPREHENSIVE LAND AND DATA CONSOLIDATION IN THE HEART OF MEXICO'S SILVER BELT

- Mexico, Parral field reconnaissance Fall 2022.
- Area consolidation and acquisition 2023.
- GIS database built through data acquisition : mapping, sampling, geophysics, and **drill program permitted**.
- Drill Targets selected.

Near Term Discovery Potential

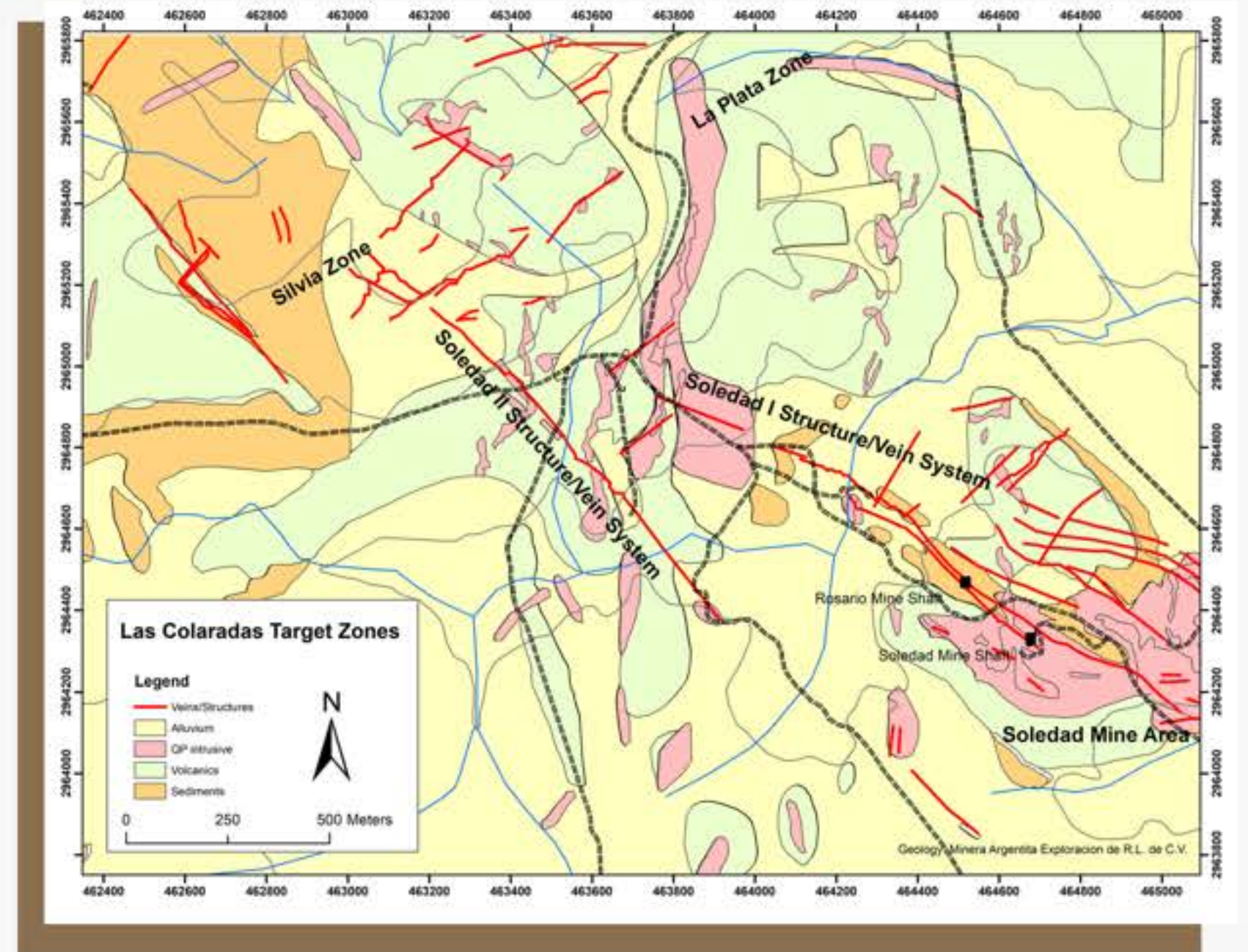
Exciting mineralization and targets

- Soledad mine area.
- Soledad I structure & vein system.
- Soledad II structure & vein system.
- Silvia zone.
- La Plata zone.

Significant District Scale Potential

Neighbouring Operating Mines - Exploration Model

- Santa Barbara, San Francisco del Oro, and Los Gatos



THE BEST PLACE TO FIND A MINE IS WHERE THERE WAS ONE

Chihuahua State, Mexico

Quick USGS Facts ²

708 records of mining mines in Chihuahua.

9 records of prospects

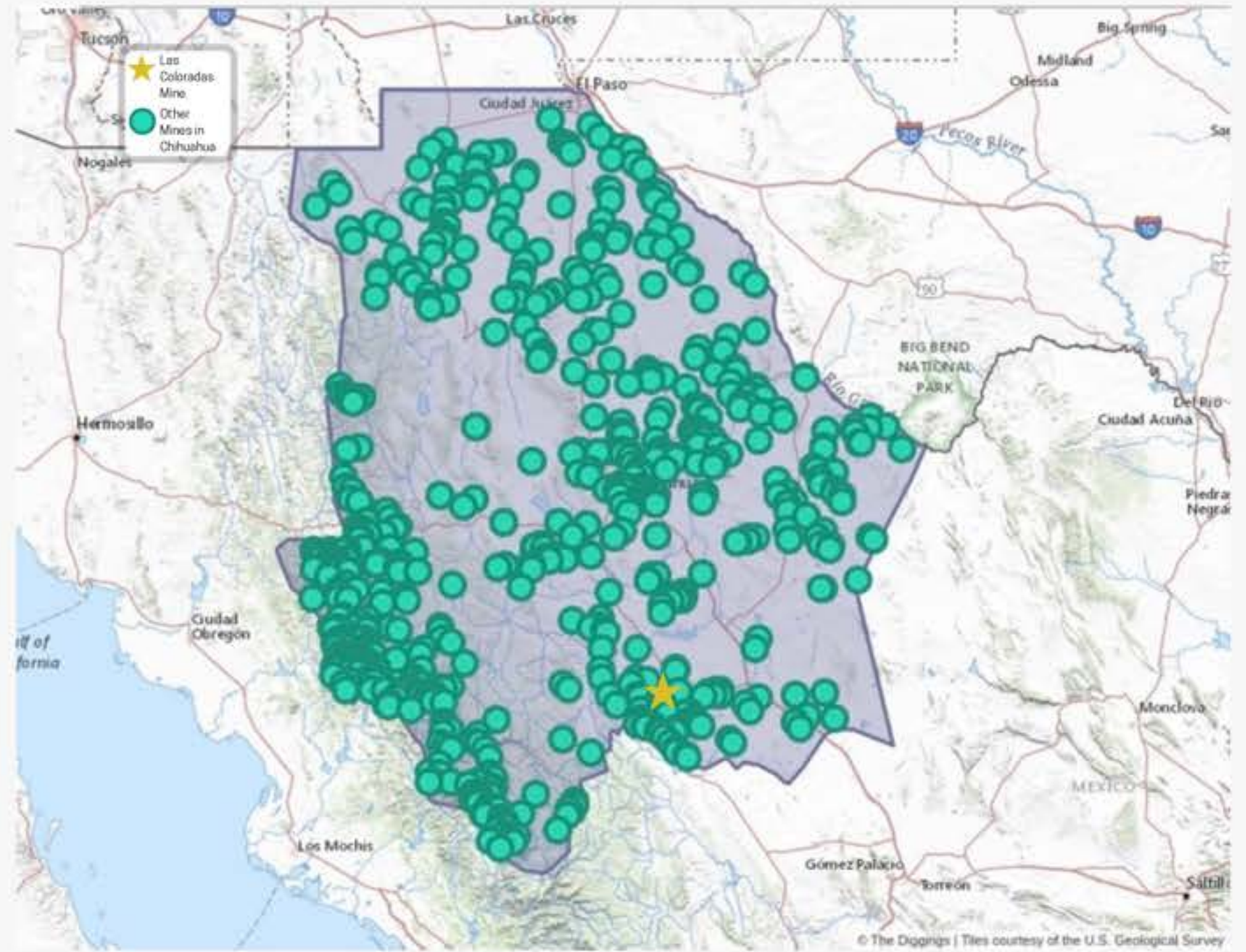
556 records of mineral occurrences of observable ore mineralization.

3 records of mining plants

140 records of mineral producers

Top Commodities in Chihuahua

1. Silver (685)
2. Lead (442)
3. Gold (408)
4. Zinc (267)
5. Copper (249)



© The Diggings | Tiles courtesy of the U.S. Geological Survey
 Note 1: Kingsmen Company presentation/reports
 Note 2: Chihuahua information provided by thediggings.com

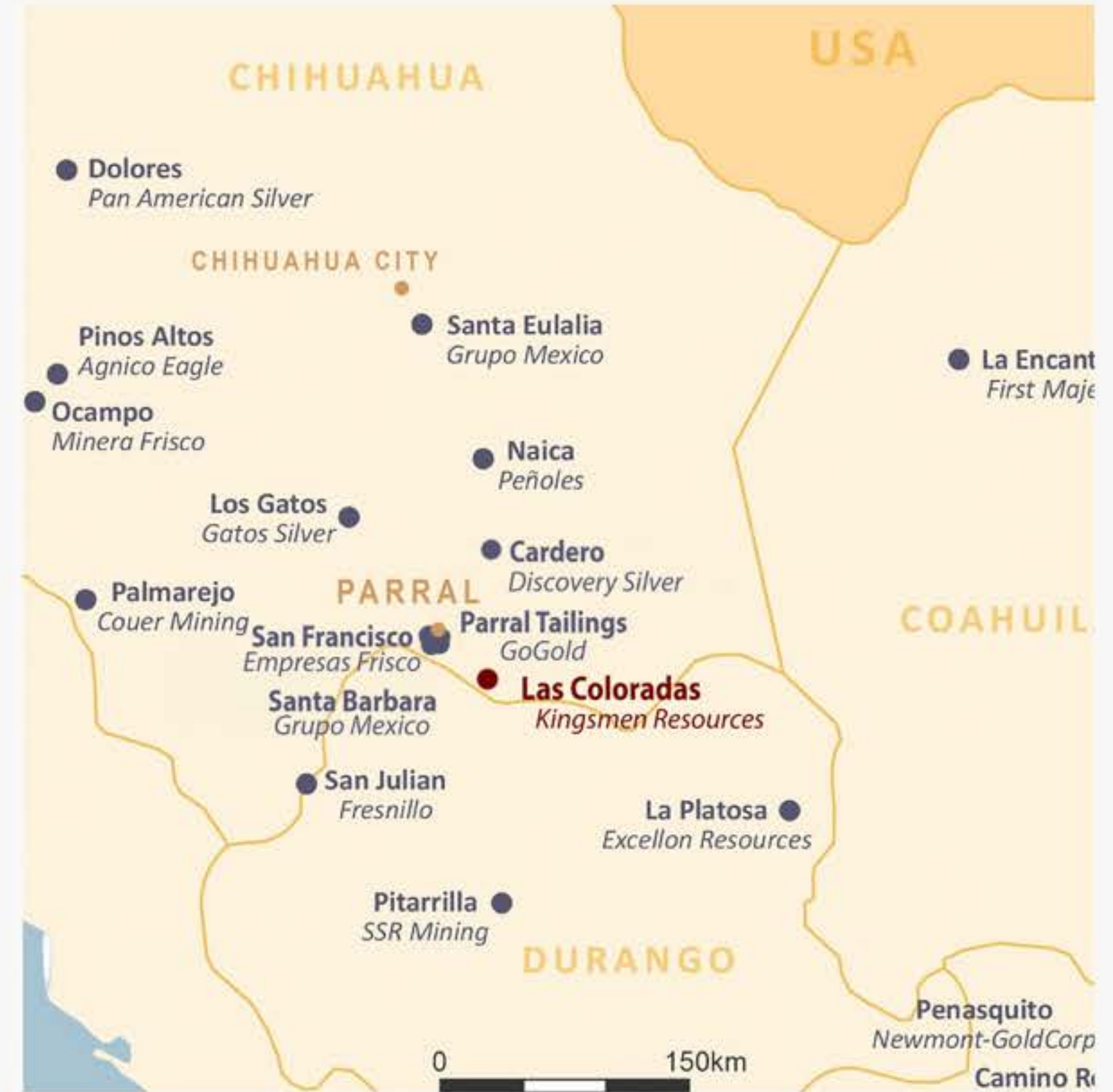
MINING FRIENDLY JURISDICTION

Chihuahua State, Mexico

- 450 year mining history.
- 2nd largest silver producing state in Mexico.

LAS COLORADAS PROJECT

- Located 38 kms from mining town of Parral.



UNTAPPED EXPLORATION POTENTIAL



Newly established
TSX-V listed silver
explorer

Controls 100% of
Las Coloradas
Silver/Gold Project in
the mining friendly
jurisdiction of
Chihuahua, Mexico

Located in the
prolific central
Mexico silver belt.

Underground
Production
1944 - 1952
(ASARCO)

Consolidated a
historic brownfield
mining district.

LAS COLORADAS LOCATION



WHERE IS IT?

38 Km from Parral City, Chihuahua Mexico.

INFRASTRUCTURE

Paved and gravel road access, on power grid, readily available water, labour and services in Parral.

TYPE OF PROJECT

Underground epithermal, high-grade, vein, silver-gold-lead-zinc-copper project, skarn, porphyry.

LAND CONSOLIDATION

Kingsmen has successfully consolidated the fragmented ownership in a historic brownfield mining district.

SKILLED LABOUR

Local skilled labour force from Parral.

PERMITS

Surface rights agreement, access and drilling permit completed.

SIZE AND SCOPE

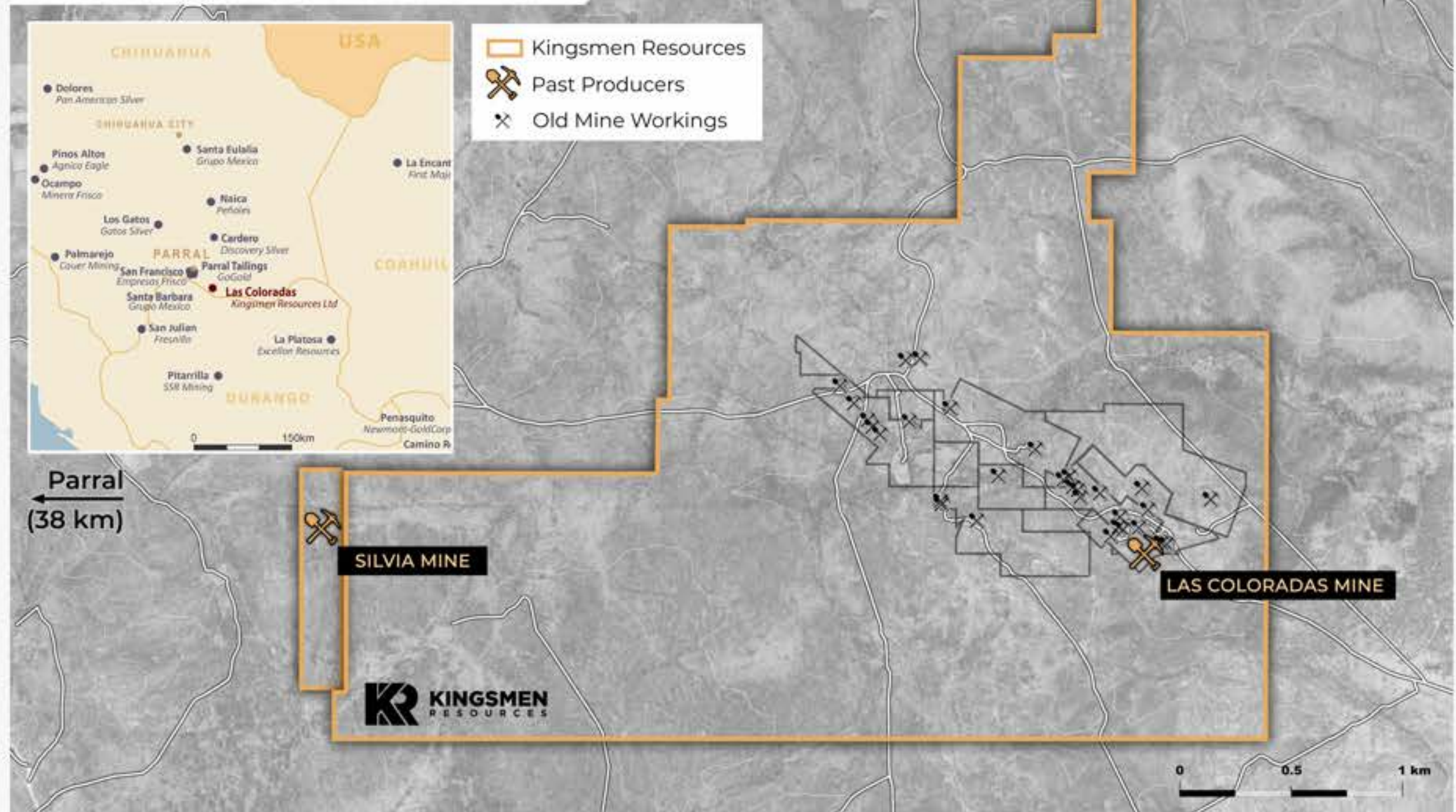
The project consolidates fifteen mining concessions. Access agreements have been signed with the two farms that have the surface rights, for a period of five years.

PRO-MINING JURISDICTION

Local communities are fully supportive of mining.

100% OWNERSHIP

KINGSMEN RESOURCES LAS COLORADAS DISTRICT CLAIMS CHIHUAHUA, MEXICO



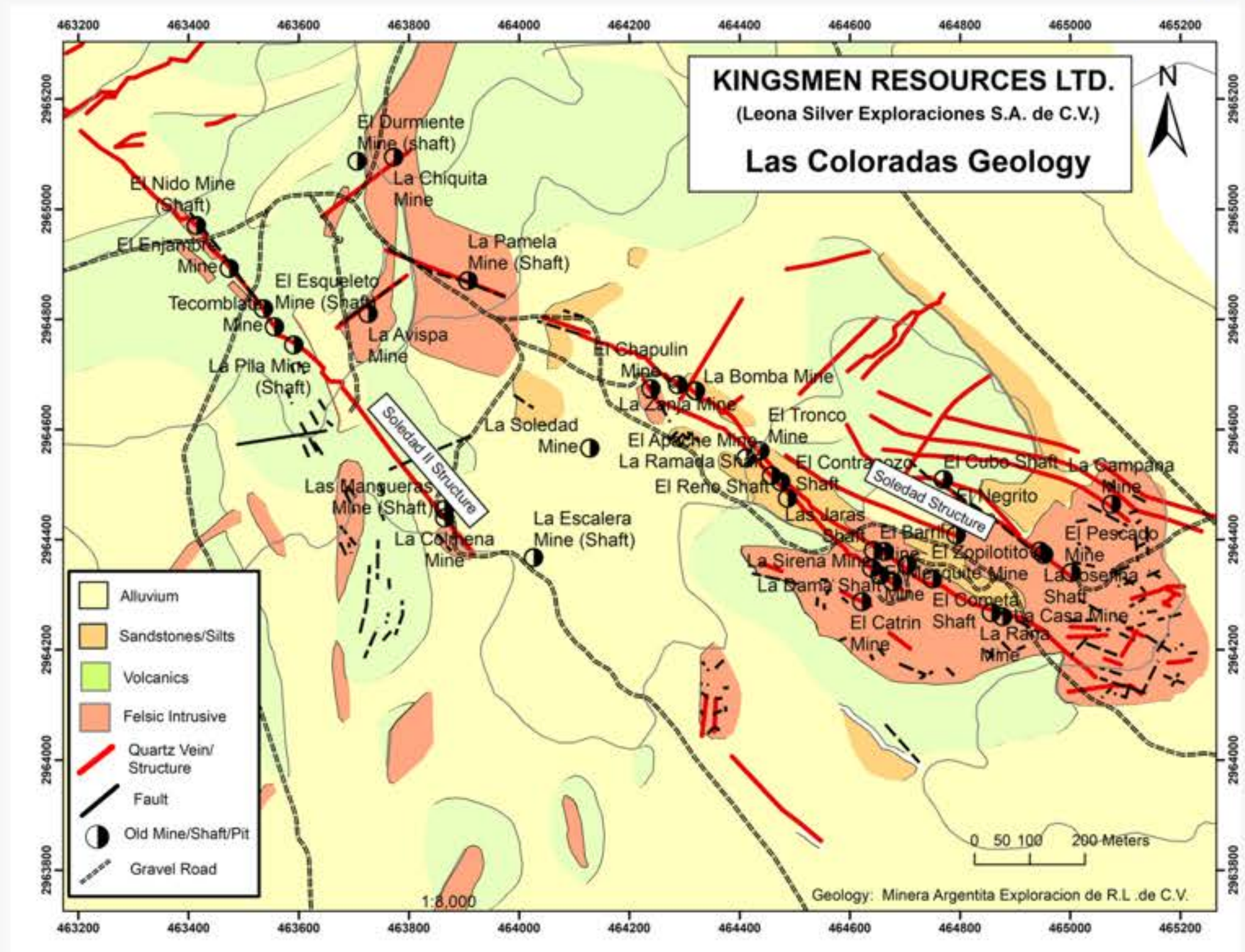
REPORTED UNDERGROUND HISTORIC MINING GRADES BY ASARCO FOR THE LAS COLORADAS PROJECT

Historic mining by ASARCO in the Las Coloradas project area was conducted between 1944 - 1952 with production from La Soledad, Santo Nino, Eva and Rosario Veins.

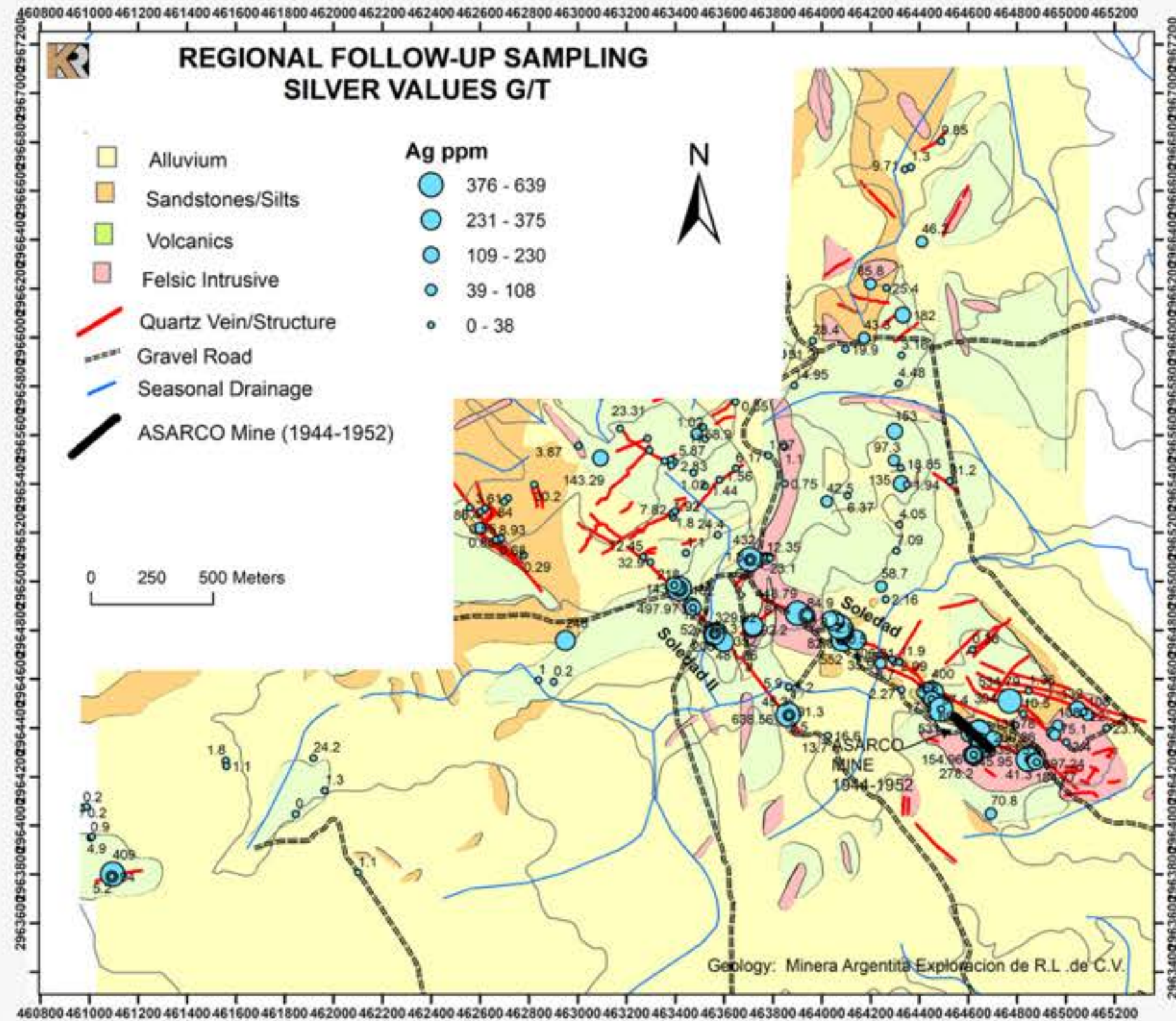


MINERALIZATION AND STRUCTURAL CONTROL(S)

- Shallow, high-grade, silver-gold-lead-zinc-copper quartz-calcite veins.
- Structures cut all rock types.
- Mineralized structures have not been explored to depth or along strike.



REGIONAL SAMPLING SILVER VALUES: G/T

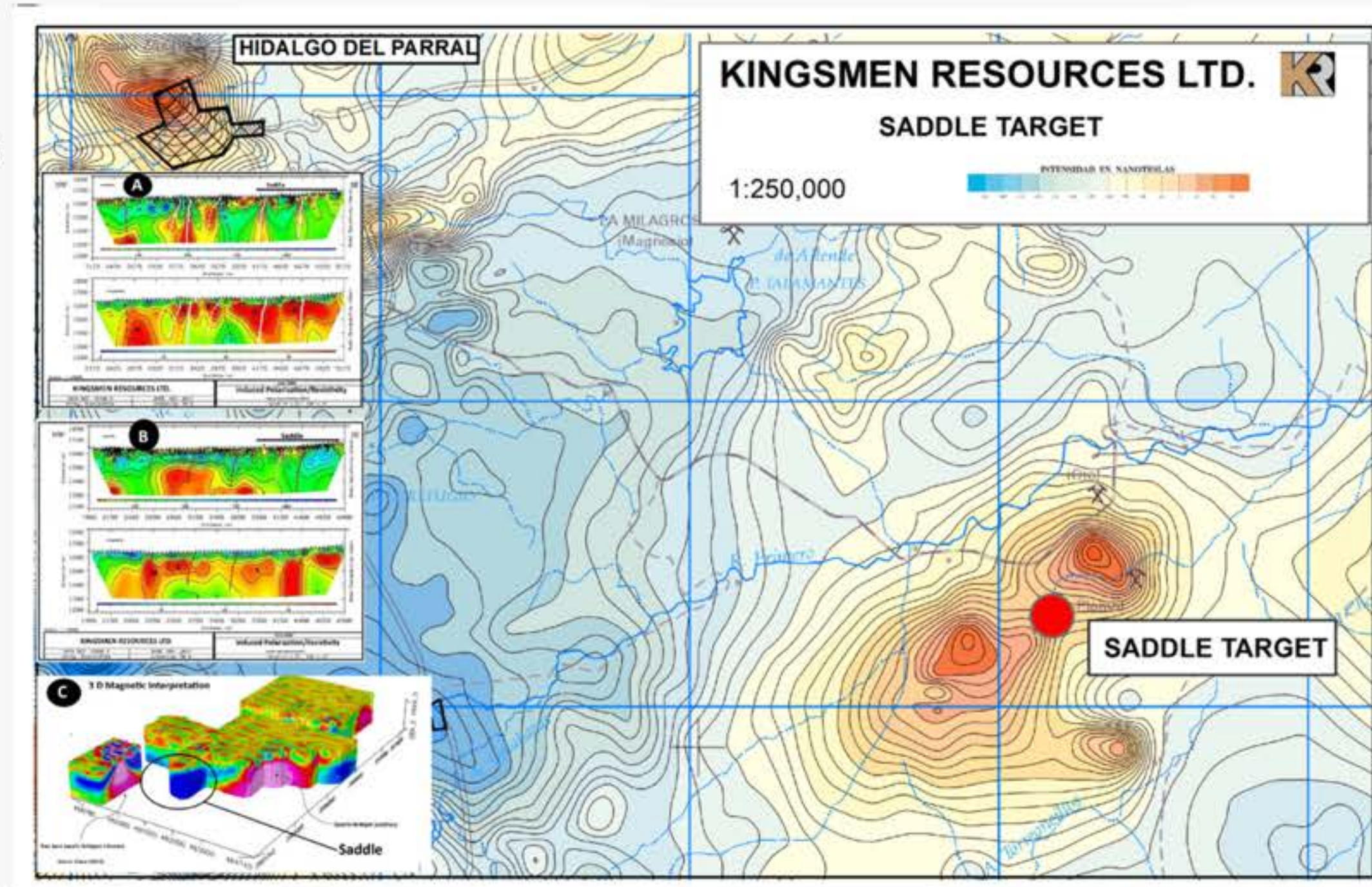


HIGHLIGHTING NEW DISCOVERY POTENTIAL

Newly identified Saddle target expands Kingsmen's exploration portfolio

New Project Potential:

- **Newly Identified Drill Target:** A high-priority target located approximately 4.0 km (2.5 miles) west of the historic Las Coloradas mine.
- **Prospective Scale Potential:** initial sampling indicates a broad and continuous mineralized area.
- **Multi-Element Anomalies:** Prospecting results indicate anomalous Au & Ag with Cu, Pb, Zn, As, Bi & Sb.
- **Potential for Blind Mineralization:** Other reported examples of significant blind mineralization are Penasquito, Las Minitas, Los Gatos & Santa Barbara.
- **Diverse Mineral Potential:** The target area is prospective for epithermal, skarn, and porphyry mineralization, offering varied exploration opportunities.



EXPLORATION WORK COMPLETED

- Property wide sampling & mapping completed.
- Geophysics on the claims.
- Total ground magnetic coverage.
- Large database created.
- Drilling targets identified.

FUTURE GROWTH TARGETS

- IP/R, detailed magnetics, multi-parameter deep geophysical surveys
- 8,000 meter drill program.



KEY POINTS

First junior mining company to consolidate/explore this historic brownfield district.

Limited mining activity has occurred in the area due to the previous fragmented ownership.

Seven year option to earn 100%, no significant payments until year 5, total purchase USD\$2,140,000.

Similar geology to the Parral mining district where vein mineralization persists to depths of 600 – 1,000 meters.

Undrilled below water table and along strike.

FUTURE PROGRAMS AT LAS COLORADAS PROJECT



SILVER PRICE UPSIDE POTENTIAL

Supported by strong demand

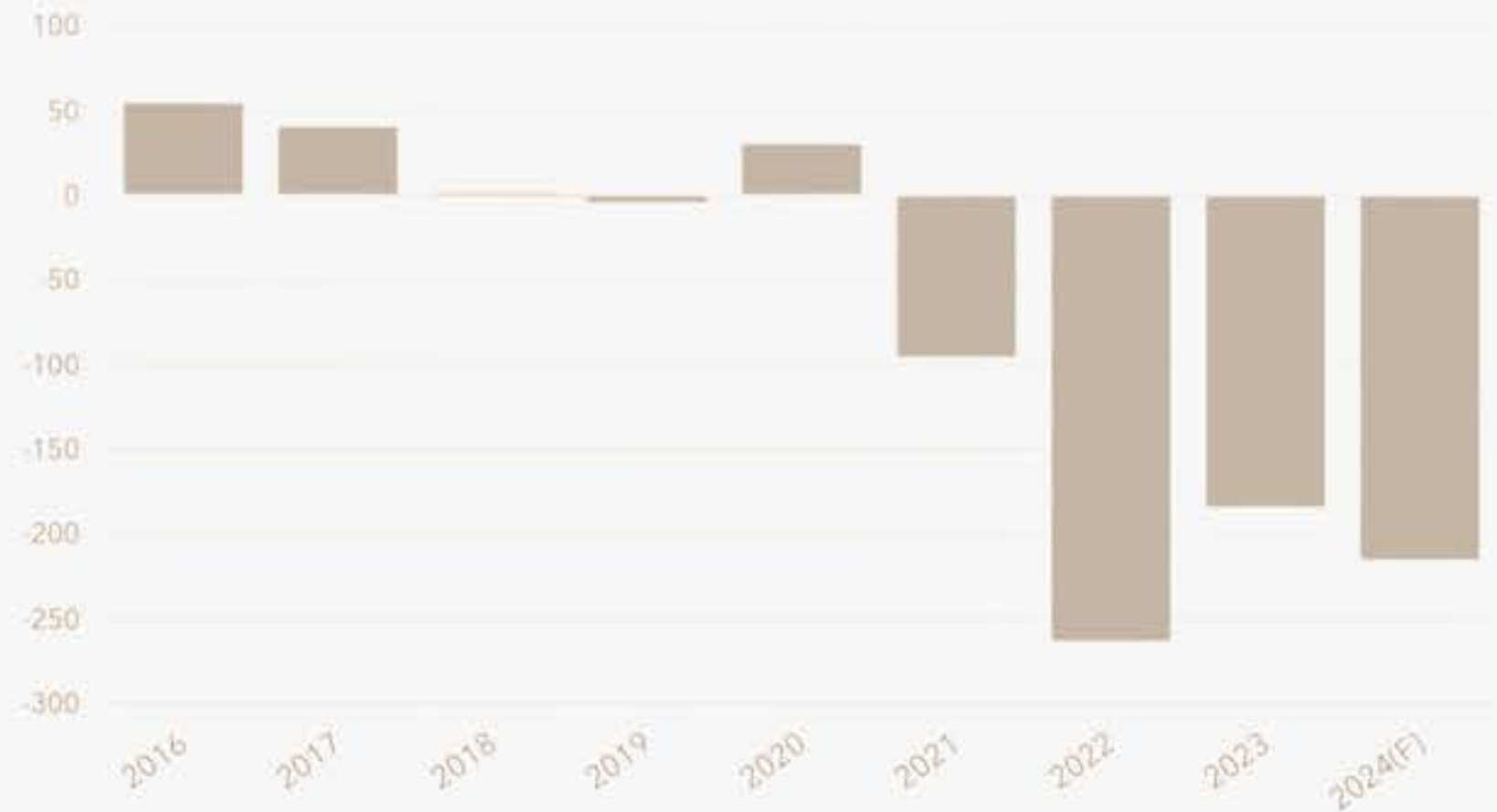
Spot Silver Price (US\$/Oz)



Source: Yahoo Financial

● \$33.70/October 18, 2024

Silver Market Balance



Source: Silver Institute

(F) Forecast

LAS COLORADAS OPPORTUNITY

- Target potential would be over 200 million oz of equivalent silver today based on current data.
- 120 million oz of silver; 350,000 oz of gold; 2.0 billion pounds of zinc; and 1 billion pounds of lead.

THE PARRAL DISTRICT, BETWEEN 1650 AND 1988 IS ESTIMATED TO HAVE PRODUCED OVER 800 MILLION OZ SILVER ALONE.



*potential quantity and grade conceptual in nature

BOARD OF DIRECTORS



Scott Emerson

President, CEO & Director

- ▶▶ Has worked with several publicly-traded companies in the resource and technology sectors.
- ▶▶ Roles have included senior management positions and directorships.
- ▶▶ Involved with International Mahogany (Jolu Mine), Founding President of Golden Peaks Resources (18 yrs) with a successful exit.



Nick Demare

CFO & Director

- ▶▶ President of Chase since 1991.
- ▶▶ Serves as an officer and/or director of a number of public companies listed on the Toronto and TSX Venture exchanges.
- ▶▶ A member in good standing with the Institute of Chartered Professional Accountants of British Columbia.



Rodney B. Johnston

Director

- ▶▶ Served 35 year (25 as a partner) at Pricewaterhouse Coopers LLP.
- ▶▶ Previously the President and CEO of a private REIT investing in U.S. commercial real estate.
- ▶▶ Has extensive experience in advising mining companies.



Kieran Downes

Director

- ▶▶ Professional Geologist with over 40 years diversified experience in gold, base metals, uranium and diamond exploration.
- ▶▶ Holds a B.Sc. (Hons.) in Geology from University College Galway (1971) and a Ph.D. in Geology from Dublin University.
- ▶▶ A Registered Professional Geologist in British Columbia.



Carlos Garza

Director

- ▶▶ Industrial and Systems Engineer.
- ▶▶ Principal in a mining consulting company and involved in numerous exploration projects in Mexico.
- ▶▶ Directly involved in production, processing, and commercialization of minerals.



Mark J. Pryor

Director

- ▶▶ Distinguished geologist with a 40-year track record.
- ▶▶ Has played a key role in the development of several brownfield projects in Mexico.
- ▶▶ Extensive career includes roles with major mining companies such as Electrum Group, Anglo American, Placer Dome, and Antofagasta Minerals

CAPITAL STRUCTURE AND OWNERSHIP

TSX VENTURE EXCHANGE	KNG
OTCQB:	KNGRF
Shares Outstanding	23,016,412 shares outstanding
Working Capital	~ \$1.5 Million in working capital
Market Capitalization	\$16 Million
No Debt	
Warrants: 4 million at \$.40, expire Nov 2026	
Options: 1,650,000 exercisable at \$.36	
1% NSR on the La Trini property, part of the Los Ricos North silver/gold in Mexico, operated by GoGold Resources.	
<small>Data as of December 9, 2024</small>	



INVESTMENT HIGHLIGHTS



CONSOLIDATION OF A BROWNFIELD DISTRICT SCALE SILVER/GOLD SYSTEM.



LOCATED IN A MINING FRIENDLY JURISDICTION WITH APPROVAL FROM LOCALS.



KEY INFRASTRUCTURE ALREADY IN PLACE.



SURFACE RIGHTS FOR EXPLORATION.



OPPORTUNITY TO PARTICIPATE AT THE GROUND FLOOR LEVEL.



SEVEN YEAR OPTION TO EARN 100%, NO SIGNIFICANT PAYMENTS UNTIL YEAR 5, TOTAL PURCHASE USD \$2,140,000.



SIMILAR GEOLOGY TO THE PARRAL MINING DISTRICT WHERE VEIN MINERALIZATION PERSISTS TO DEPTHS OF 600 - 1,000 METRES.



CREATING VALUE THROUGH DISCOVERY

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